

OTCBB symbol: **STZU**
Data as of 5/27/09 closing.
Bid **0.275** x **0.285** Ask.

SUN TZU CORP.

Last Trade Price	\$ 0.285	<i>Shares Authorized</i>	
52-Week Range	\$ N/A	Common Shares	500,000,000
Daily High	\$ 0.285	Preferred Shares	N/A
Daily Low	\$ 0.245	<i>Shares Outstanding</i>	
Market Capitalization	\$ 57,305,691	Common Shares	229,222,765
Average Volume (3 mo.)	387,655	Preferred Shares	N/A

Business Summary

Sun Tzu Corporation is a leading New Age Beverage Company. We own and distribute some of the most intriguing and cutting edge products available. Our products are available through many independent beverage wholesalers such as independent Anheuser Busch, Miller-Coors, and Snapple Distributors.

With over 20 SKU's across 5 branded product lines Sun Tzu Corporation offers an unparalleled beverage portfolio. Our focus is to offer a product and package for every location. With a focus on innovative fountain branding we have created and developed the Super Premium Mixing category for bars and restaurants. For the grocery and convenience chains we have developed one of the most competitive cooler and distribution programs available .

With the exception of historical information, this document may include forward-looking statements that involve a number of risks and uncertainties. Actual results could differ materially from those anticipated as a result of various risks. There are numerous factors that could contribute to such differences, therefore such projected events and anticipated results are not warranties or guaranties that such events will occur or that the Company will achieve such results. For more information about this corporation and risks involved in the investment of their publicly traded shares, please see the company's website(s), and/or documents filed with the SEC, which are easily accessible in the EDGAR database system.

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Active Market Makers

BID	ASK
N/A	N/A

Top Market Maker by volume (Year-to-Date)

Selected Financial Data Comparison

	3 Months Ended MARCH 31, 2009	12 Months Ended DECEMBER 31, 2008
Total Assets	\$ 329,877	\$ 337,889
Total Liabilities	\$ 1,749,323	\$ 1,720,105
Total Expenses	\$ 51,029	\$ 300,959
Net Income (indicates loss)	\$ -30,894	\$ -253,137

Press Releases

[Sun Tzu Corp. Announces Acceptance Into the USDA Foreign Agriculture Services Branded Program](#) GlobeNewswire (Fri, May 22)

[Sun Tzu Corp. Improves Transparency and Public Disclosure](#) GlobeNewswire (Tue, Apr 7)

[Sun Tzu Corp. Releases Initial Shareholder Information](#) GlobeNewswire (Thu, Mar 26)

Outstanding Shares:	229,222,765
Estimated Float:	6,227
52 week high:	\$ 0.32
52 week low:	\$ 0.005
Average Volume (3-mo.)	387,655

Three Month Chart

