

OTCBB symbol: **MDGC**  
Data as of 10/28/09 closing.  
**Bid** 0.0171 **x** 0.0175 **Ask**

# Mediag3 Inc.

Last Trade Price	<b>\$ 0.0175</b>	<i>Shares Authorized</i>	
52-Week Range	<b>\$ 0.01-1.00</b>	Common Shares	<b>1,000,000,000</b>
Daily High	<b>\$ 0.02</b>	Preferred Shares	<b>0</b>
Daily Low	<b>\$ 0.0175</b>	<i>Shares Outstanding</i>	
Market Capitalization	<b>\$ 14,430,908</b>	Common Shares	<b>721,545,378</b>
Average Volume (3 mo.)	<b>689,280</b>	Preferred Shares	<b>0</b>

## Business Summary

MediaG3, Inc., a technology company, engages in developing and marketing broadband wireless technology products and online applications. It offers products and services to make broadband bi-directional communications possible in various areas lacking fixed or wireless infrastructures. The company's product portfolio applications and services enable commercial customers to offer interactive TV and broadband Internet access. It provides mg3 wireless, a bi-directional broadband system for interactive TV coverage and high speed Internet connectivity. The company is headquartered in Santa Clara, California.

With the exception of historical information, this document may include forward-looking statements that involve a number of risks and uncertainties. Actual results could differ materially from those anticipated as a result of various risks. There are numerous factors that could contribute to such differences, therefore such projected events and anticipated results are not warranties or guaranties that such events will occur or that the Company will achieve such results. For more information about this corporation and risks involved in the investment of their publicly traded shares, please see the company's website(s), and/or documents filed with the SEC, which are easily accessible in the EDGAR database system.

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<http://www.mediag3.com>

## Selected Financial Data Comparison

	6 Months Ended JUNE 30,2009	12 Months Ended DECEMBER 31, 2008
Total Assets	\$ 11,918,082	\$ 10,660,467.70
Total Liabilities	\$ 3,222,235	\$ 1,585,997.73
Total Expenses	\$ 554,738	\$ 2,318,171.63
Net Income (indicates loss)	\$ -491,268	\$ -1,301,646.60

## Press Releases

[MediaG3, Inc. Announces the Launch of Imperial Wireless IW4G\(TM\) Mobile Broadband Internet Service to Salem & Keizer, Oregon](#) Marketwire (Mon, Oct 26)

[MediaG3 Announces the Commencement of the Final Phase to the China Pilot Project](#) Marketwire (Thu, Oct 8)

[MediaG3 Announces the Launch of Imperial Wireless\(TM\) 4G WiMAX Services in Boise, Idaho](#) Marketwire (Mon, Oct 5)

Outstanding Shares :	<b>721,545,378</b>
Estimated Float:	<b>9,934,822</b>
52 week high:	<b>\$ 0.20</b>
52 week low:	<b>\$ 0.006</b>
Average Volume (3-mo.)	<b>689,280</b>

### Active Market Makers

BID	ASK
N/A	N/A

Top Market Maker by volume (Year-to-Date)

## Three Month Chart

