

OTCBB symbol: **AMEX:  
(LEI)**  
Data as of 11/5/09 closing.  
**Bid 0.6913 x 0.70 Ask**

# LUCAS ENERGY, INC.

Last Trade Price	<b>\$ 0.6913</b>	<i>Shares Authorized</i>	
52-Week Range	<b>\$ 0.35-1.45</b>	Common Shares	<b>100,000,000</b>
Daily High	<b>\$ 0.72</b>	Preferred Shares	<b>10,000,000</b>
Daily Low	<b>\$ 0.68</b>	<i>Shares Outstanding</i>	
Market Capitalization	<b>\$ 7.17 M</b>	Common Shares	<b>10,383,388</b>
Average Volume (3 mo.)	<b>162,023</b>	Preferred Shares	<b>0</b>

## Business Summary

Lucas Energy, Inc. is an independent crude oil and gas company building a diversified portfolio of valuable oil and gas assets in the U.S. The company is focused on identifying under performing and shut-in oil and gas assets, primarily in Gonzales County, Texas, which are revitalized through a carefully controlled process of evaluation, application of production enhancement technology, and stringent management controls. This process allows the company to increase its reserve base, production and cash flow while significantly reducing the risk of traditional exploration projects. Lucas Energy's financial structure allows it to minimize the high overhead of conventional E&P companies.

Lucas Energy, Inc. was founded in 2004 and began operations with the acquisition of two wells in the Pilgrim Field in Gonzales County Texas. The Company became a publicly traded entity in June of 2006 via a reverse merger and began trading on the NASDAQ OTC Bulletin Board. Lucas Energy moved to the American Stock Exchange in February, 2008 where it currently trades.

Since 2004, Lucas Energy has acquired 61 properties encompassing over 15,000 acres in Texas. The company now holds more than 1.5 million barrels of proven oil reserves associated with 26 producing wells and 21 PUD reserve locations which are proposed new laterals out of existing well bores. By applying strict fiscal controls, the management team has achieved and maintained profitability since inception.

With the exception of historical information, this document may include forward-looking statements that involve a number of risks and uncertainties. Actual results could differ materially from those anticipated as a result of various risks. There are numerous factors that could contribute to such differences, therefore such projected events and anticipated results are not warranties or guaranties that such events will occur or that the Company will achieve such results. For more information about this corporation and risks involved in the investment of their publicly traded shares, please see the company's website(s), and/or documents filed with the SEC, which are easily accessible in the EDGAR database system.

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**Lucas Energy, Inc.**  
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Houston, TX 77401

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Web Site:  
<http://www.lucasenergy.com>

## Selected Financial Data Comparison

	3 Months Ended JUNE 30, 2009	3 Months Ended JUNE 30, 2008
Total Assets	\$ 22,109,417	\$ 24,025,851
Total Liabilities	\$ 4,055,886	\$ 2,470,370
Total Expenses	\$ 879,951	\$ 737,703
Net Income (indicates loss)	\$ (308,726)	\$ 1,390,130

## Press Releases

[A New Audio Interview with William A. Sawyer, President and CEO of Lucas Energy, is Now at SmallCapVoice.com](#) Business Wire (Tue, Nov 3)

[MoneyTV with Donald Baillargeon, 10/30](#) Marketwire (Fri, Oct 30)

[Lucas Energy, Inc. Completes Ervin et al No.1 well in Buda Formation](#) GlobeNewswire (Mon, Oct 26)

[MoneyTV with Donald Baillargeon, 10/23](#) Marketwire (Fri, Oct 23)

Outstanding Shares :	<b>10,383,388</b>
Estimated Float:	<b>7.34 M</b>
52 week high:	<b>\$1.45</b>
52 week low:	<b>\$ 0.35</b>
Average Volume (3-mo.)	<b>162,023</b>

### Active Market Makers

BID	ASK
<b>ISE</b>	<b>ISE</b>
<b>NSDQ</b>	<b>ASE</b>
<b>NAS</b>	<b>CIN</b>
<b>CIN</b>	<b>NSDQ</b>
<b>ASE</b>	<b>NAS</b>
<b>PSE</b>	<b>PSE</b>
<b>BATS</b>	<b>CSE</b>
<b>UBSS</b>	<b>UBSS</b>
<b>SUSQ</b>	<b>TRIM</b>
<b>CDRG</b>	<b>CDRG</b>

Top Market Maker by volume (Year-to-Date)

## Three Month Chart

