

OTCBB symbol: **LBAS**
Data as of 10/6/09 closing.
Bid 0.66 x 0.70 Ask.

LOCATION BASED TECHNOLOGIES INC.

Last Trade Price	\$ 0.718	<i>Shares Authorized</i>	
52-Week Range	\$ 0.42-3.40	Common Shares	300,000,000
Daily High	\$ 0.72	Preferred Shares	10,000,000
Daily Low	\$ 0.66	<i>Shares Outstanding</i>	
Market Capitalization	\$ 69.04 M	Common Shares	95,791,851
Average Volume (3 mo.)	139,380	Preferred Shares	0

Business Summary

Based in Orange County, California, Location Based Technologies, Inc. has built our business by adhering to our mission statement, “Linking People through Technology.” We are the developer and manufacturer of the PocketFinder® Personal Locator and the Pocketfinder® Network. Location Based Technologies, Inc. is dedicated to applying and integrating existing and emerging technologies that facilitate customers’ ability to locate our Pocketfinder® Personal Locators with increased ease of use and accuracy in an ever-growing area of service.

Our products are both switch and network-based and utilize wireless data services, voice recognition, and location-based tracking capabilities. Our PocketFinder® Personal Locator devices are innovative and completely wireless –providing a solution for potential users who are looking for a way to monitor the safety and location of family members, furry friends and valuables using GPS and GPRS technologies. By implementing the latest technology in location services, users can monitor both the location of their individual PocketFinder® and other PocketFinder® Personal Locator devices.

The Pocketfinder® Personal Locator family of devices fills the growing demand for location-based devices that allow family members to keep in touch with one another in an increasingly busy world. We provide this service at the lowest price point on the market today. By taking advantage of the latest in GPS and GSM technology, The Pocketfinder® Personal Locator devices will revolutionize the everyday life of multiple consumer groups, including but not limited to outdoor and extreme sports enthusiasts, parents, adult children of the elderly, elder care providers of patients with Alzheimer’s and dementia, special needs providers for those with disabilities, pet owners, and for the tracking and recovery of other such valuable property.

With the exception of historical information, this document may include forward-looking statements that involve a number of risks and uncertainties. Actual results could differ materially from those anticipated as a result of various risks. There are numerous factors that could contribute to such differences, therefore such projected events and anticipated results are not warranties or guaranties that such events will occur or that the Company will achieve such results. For more information about this corporation and risks involved in the investment of their publicly traded shares, please see the company’s website(s), and/or documents filed with the SEC, which are easily accessible in the EDGAR database system.

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Location Based Technologies, Inc.

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Web Site:

<http://www.locationbasedtech.com>

Active Market Makers

- | | |
|-------------|-------------|
| BID | ASK |
| NITE | AUTO |
| UBSS | ABLE |
| WDCO | UBSS |
| ABLE | ARCA |
| LABS | NITE |
| HDSN | LAFC |
| DOMS | WDCO |
| VFIN | PERT |
| LAFC | VFIN |
| PERT | HDSN |
| ARCA | DOMS |
| VNDM | VNDM |

Top Market Maker by volume (Year-to-Date)

Selected Financial Data Comparison

	3 Months Ended MAY 31, 2009	3 Months Ended MAY 31, 2008
Total Assets	\$ 2,917,604	\$ 2,243,111
Total Liabilities	\$ 2,655,633	\$ 347,451
Total Expenses	\$ 2,498,157	\$ 1,363,252
Net Income (indicates loss)	\$ (3,023,318)	\$ (1,351,867)

Press Releases

LOCATION BASED TECHNOLOGIES, INC. Files SEC form 8-K, Unregistered Sale of Equity Securities, Regulation FD Disclosure [EDGAR Online](#) (Thu, Sep 17)

PocketFinder® Family Vehicle Location Devices Ready for Sale [Business Wire](#) (Tue, Sep 15)

Location Based Technologies to be Featured in Wide World of Stocks Episode on FOX- and NBC-Affiliates [Business Wire](#) (Thu, Sep 10)

LOCATION BASED TECHNOLOGIES, INC. Files SEC form 8-K, Regulation FD Disclosure, Financial Statements and Exhibits [EDGAR Online](#) (Tue, Sep 8)

Outstanding Shares :	95,791,851
Estimated Float:	45.76 M
52 week high:	\$ 3.40
52 week low:	\$ 0.42
Average Volume (3-mo.)	139,380

Three Month Chart

